

FINANCIAL RESULTS FOR Q1-2012

4 May 2012



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Review of Financial Results



Highlights

Sales

• Total weighted new sales 1% YoY to \$\$176.8m in Q1-12

Long-term
Profitability
of New Sales

• New business embedded value (NBEV) ↑ 14% YoY to S\$83.8m in Q1-12

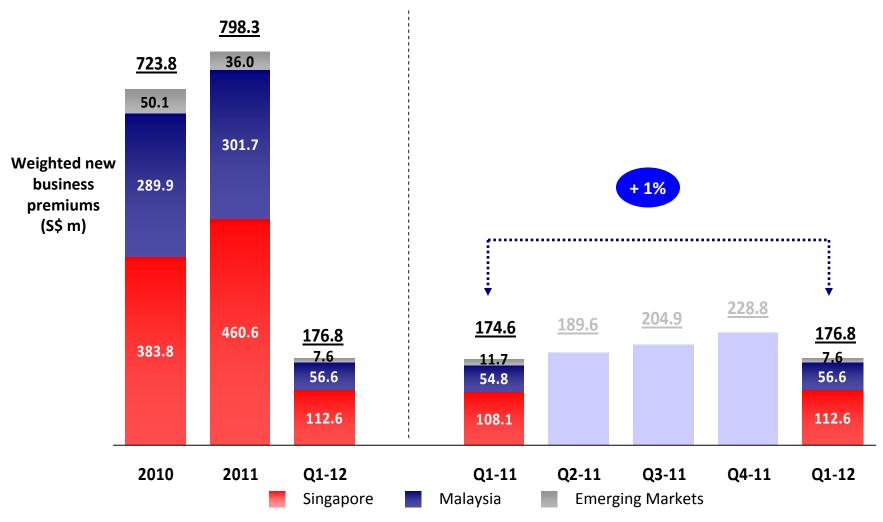
Earnings

• Net profit **↑** 65% YoY to \$\$262.5m in Q1-12



Sales

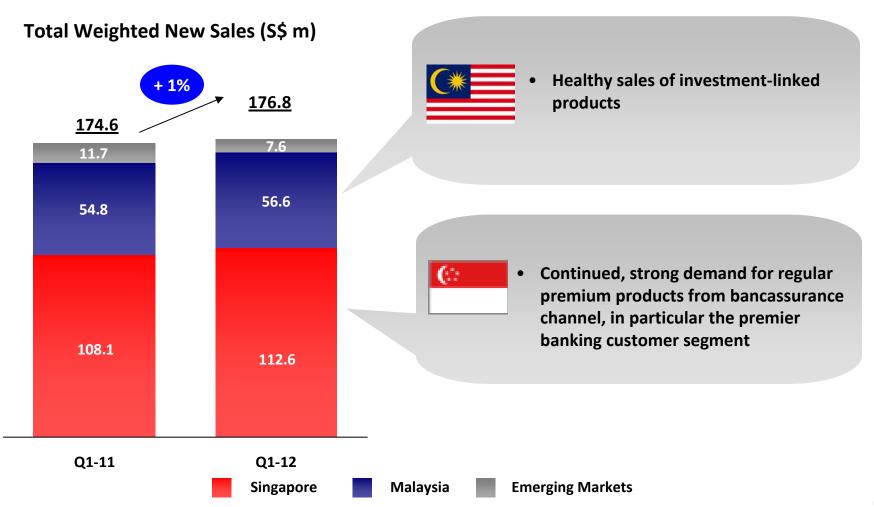
Q1-12 total weighted new sales of S\$176.8m, with significant shift from single to regular premium products





Sales

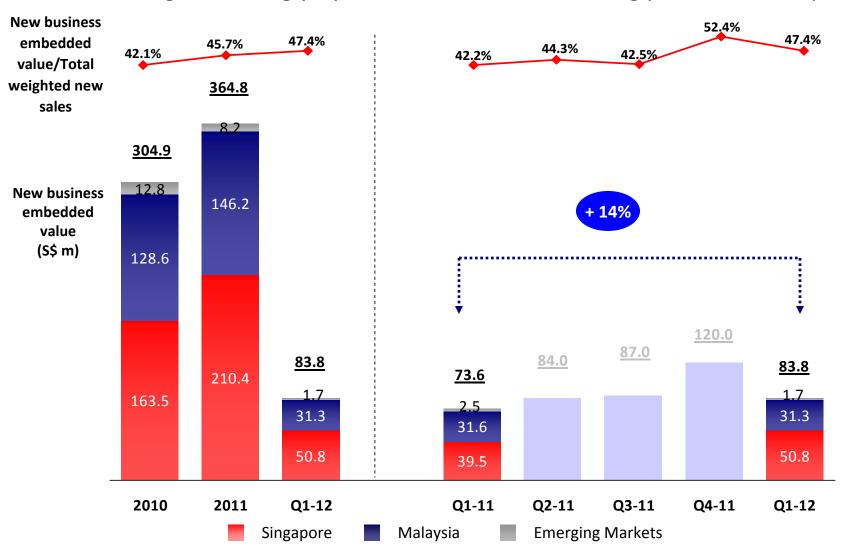
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Long-Term Profitability of New Sales

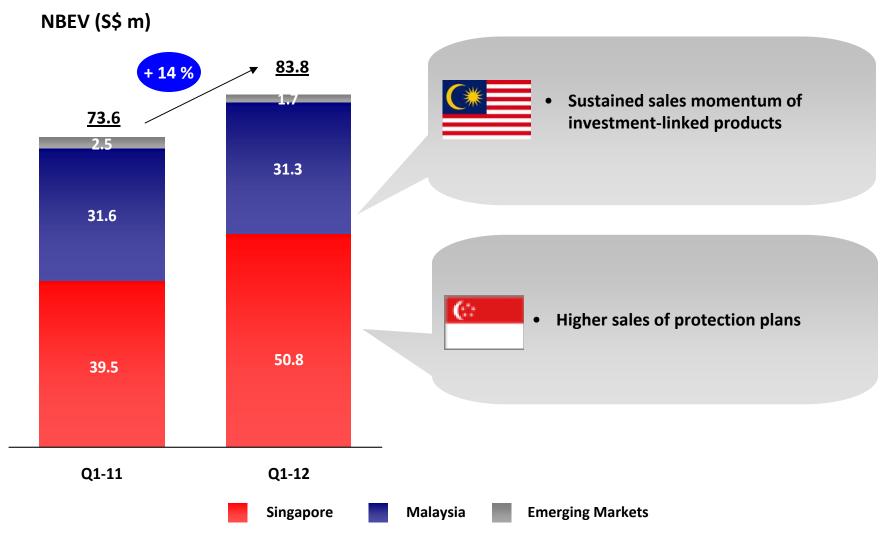
Q1-12 NBEV grew strongly by 14% to \$\$83.8m, reflecting product mix improvement





Long-Term Profitability of New Sales

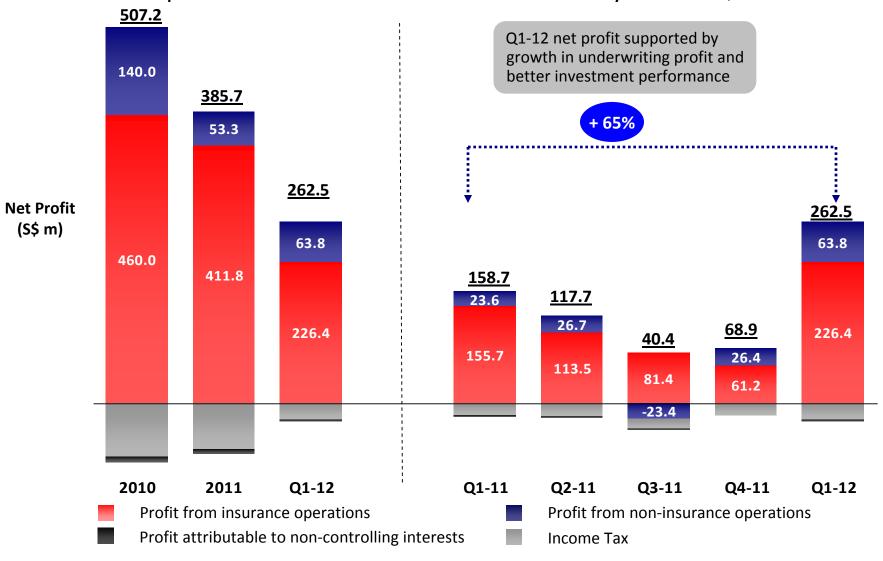
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Earnings

Q1-12 Net profit attributable to shareholders rose by 65% to \$\$262.5m





Summing up - Key Financials

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S\$ m	Q1-12	Q1-11	Δ	
Net Profit	262.5	158.7	65%	
Total Weighted New Sales	176.8	174.6	1%	
NBEV	83.8	73.6	14%	
Capital Adequacy Ratios*	>200%	>200%	n.m.	

^{*}For Great Eastern's insurance subsidiaries in Singapore and Malaysia n.m. – non meaningful



Thank You