

GENERAL ANNOUNCEMENT::ISSUE OF US\$500,000,000 FIXED RATE PERPETUAL CAPITAL SECURITIES FIRST CALLABLE IN 2032

Issuer & Securities

Issuer/ Manager

GREAT EASTERN HOLDINGS LIMITED

Securities

GREAT EASTERN HLDGS LTD - SG1I55882803 - G07

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

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Issue of US\$500,000,000 Fixed Rate Perpetual Capital Securities First Callable in 2032

Announcement Reference

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Submitted By (Co./ Ind. Name)

Wong Chuen Shya

Designation

Assistant Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attachment for further details.

Attachments



[Issuance of Series 002 Securities.pdf](#)

Total size = 121K MB



**The Great Eastern Life Assurance Company Limited
Issue of US\$500,000,000 Fixed Rate Perpetual Capital Securities first callable in 2032**

The Great Eastern Life Assurance Company Limited (“**GEL**”) refers to the announcement dated 14 January 2025 in relation to the pricing of the US\$500,000,000 fixed rate perpetual capital securities first callable in 2032 (the “**Series 002 Securities**”) to be issued under the S\$2,000,000,000 Euro Medium Term Note Programme established by GEL and Great Eastern Holdings Limited.

GEL is pleased to announce that it has issued the Series 002 Securities today.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 002 Securities on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any statements made, reports contained or opinions expressed herein. Admission to the Official List of the SGX-ST and quotation of the Series 002 Securities on the SGX-ST are not to be taken as an indication of the merits of GEL, its subsidiaries and/or associated companies, or the Series 002 Securities.

The Series 002 Securities are expected to be listed on the SGX-ST on or about 23 January 2025.

22 January 2025