## e-CLAIMS User Guide (Customer Channel - eConnect)



Last updated in Aug 2024



#### **ARE YOU A POLICYHOLDER?**





Submission via eConnect

Continue with next slide for guide

For both Life & Medical Claims





Submission via e-Claims direct link

Refer to Non-Policyholder guide - Click here

Available only for Life Claims

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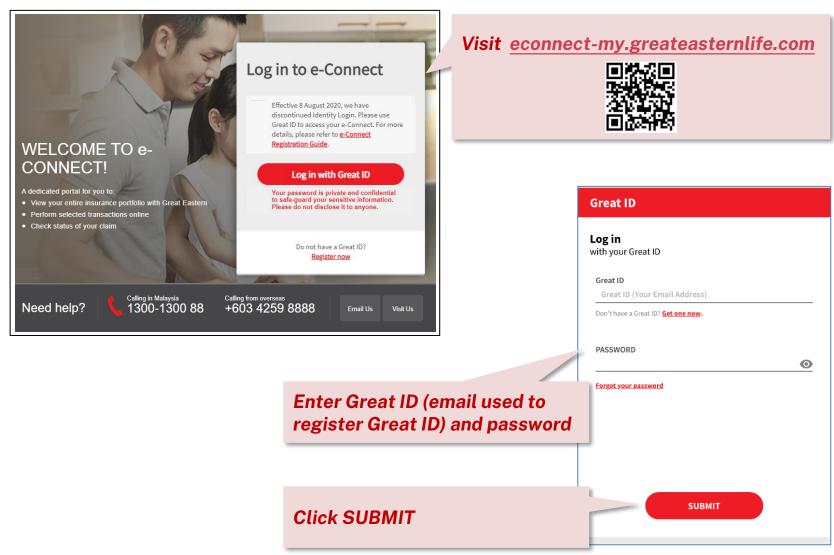
## Policyholder's journey to create a NEW claim



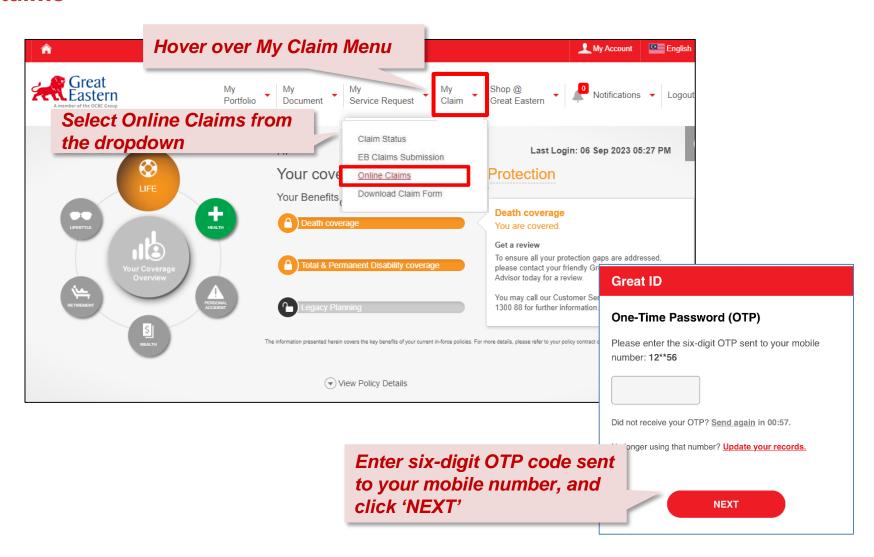
Click Home button to go back to Main Menu



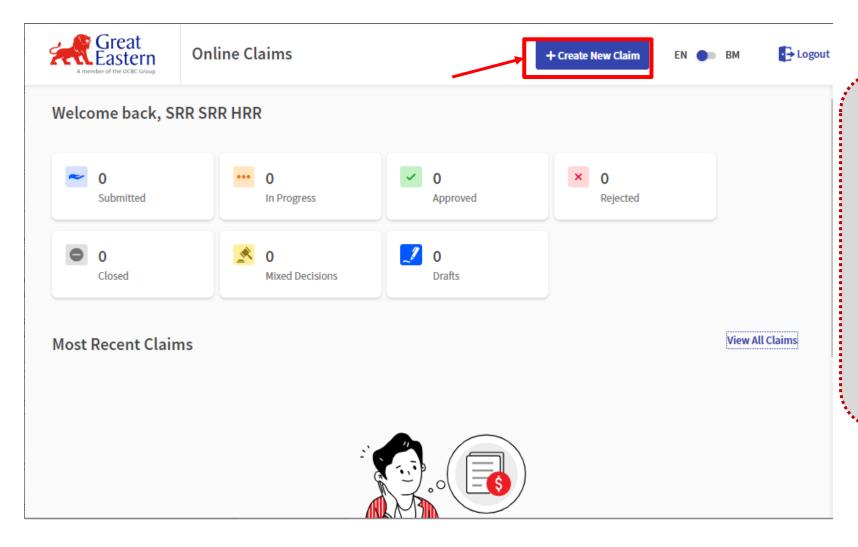
#### **Log-in to eConnect – with Great ID and OTP**



#### **Go to Online Claims**



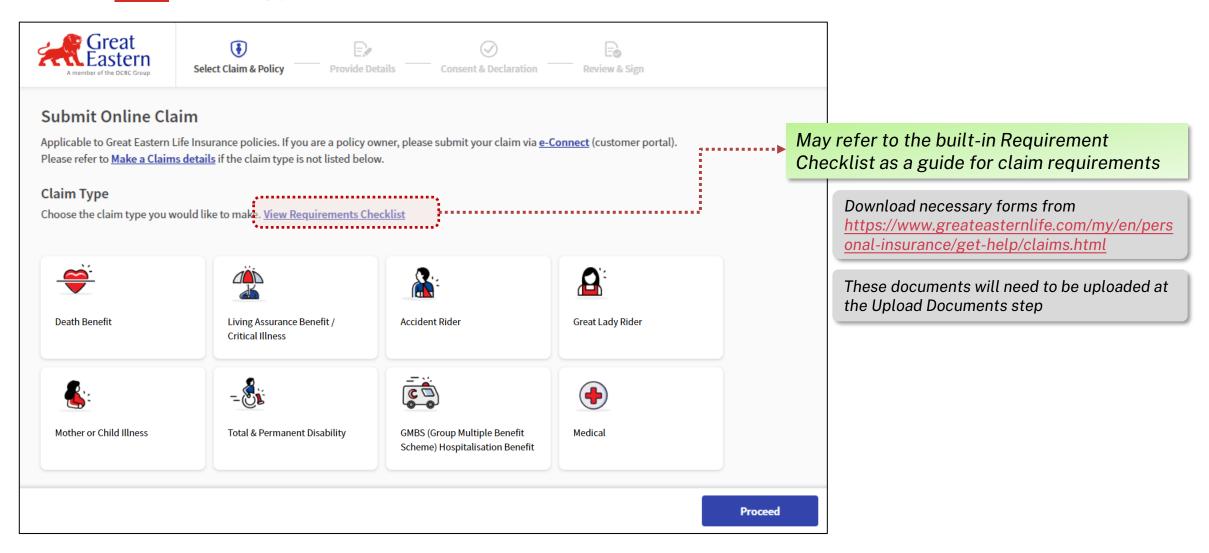
#### e-Claims Dashboard: Create New Claim



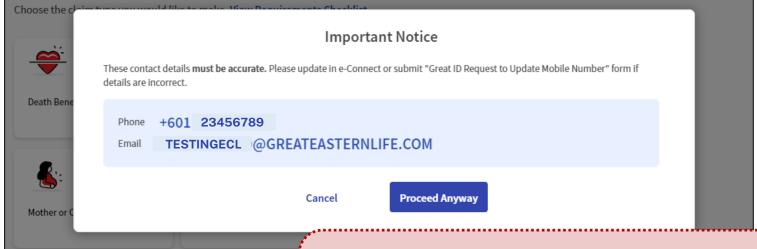
#### **Claim Status**

- **Submitted:** Claim is submitted and waiting to be processed
- In Progress: Claim is being processed
- Approved: Claim is approved
- · Rejected: Claim is rejected
- Closed: Claim is closed (After approved & payment processed / withdrawn)
- Mixed Decision: Claim with multiple policies having different claim decisions (eg. Policy 1 - Approved & Policy 2 – Rejected) – Only applicable for Life Claims
- **Drafts:** Claim is created but has not been submitted

#### **Choose ONE Claim Type**



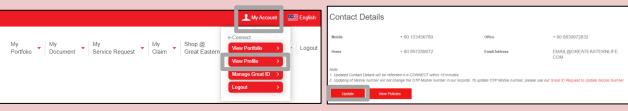
#### **Important Notice**



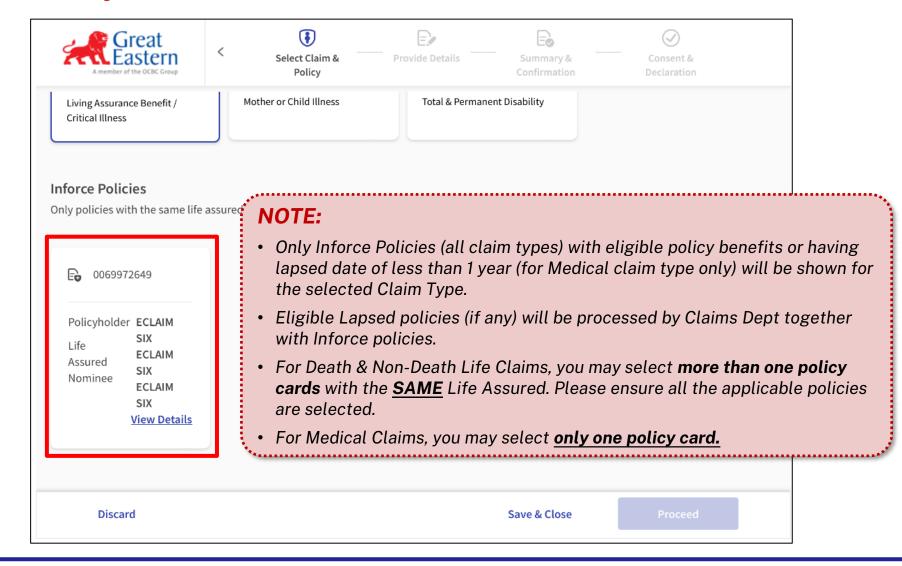
#### **NOTE:**

Policyholder's Mobile No. & Email address on this page MUST be correct.

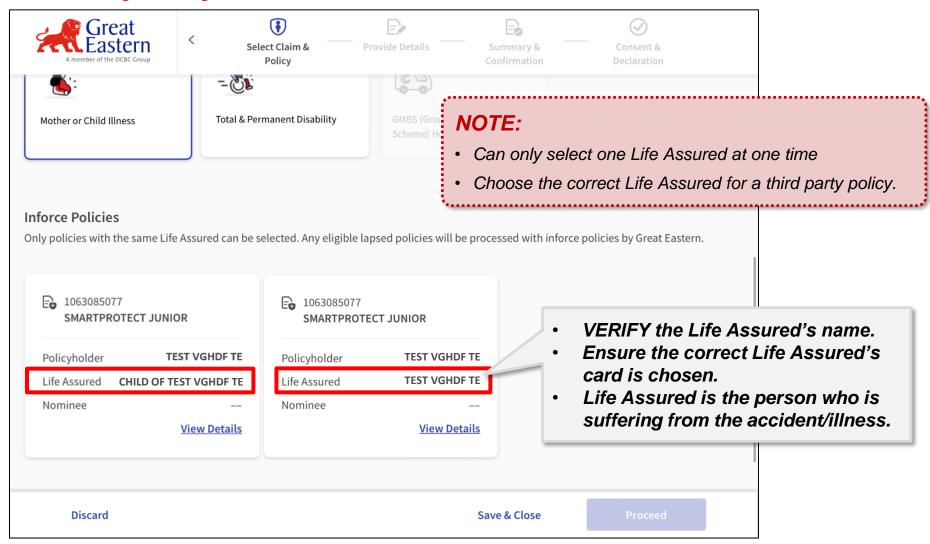
If incorrect, please amend details in eConnect (go to My Account > View Profile > Click Update) and proceed to create a new claim with the correct mobile number.



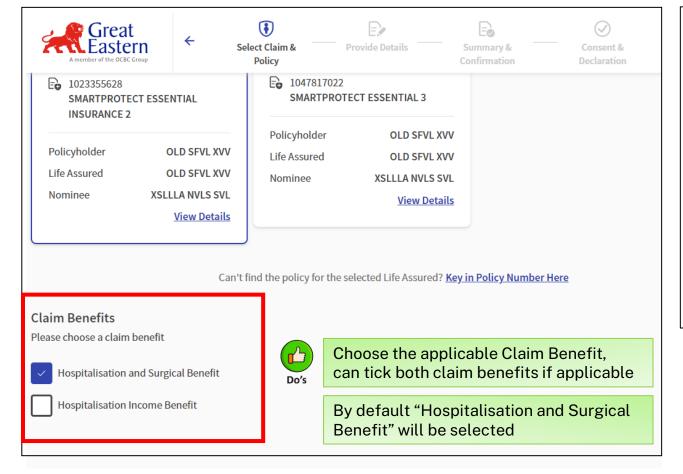
#### **Choose Inforce Policy**

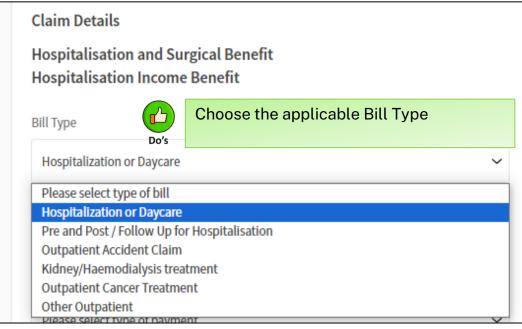


#### **Choose Inforce Third Party Policy**



#### **Choose Claim Benefit & Bill Type (Medical Claim Only)**



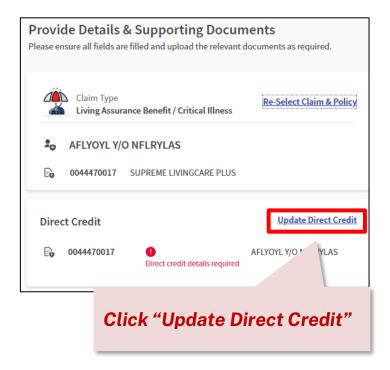


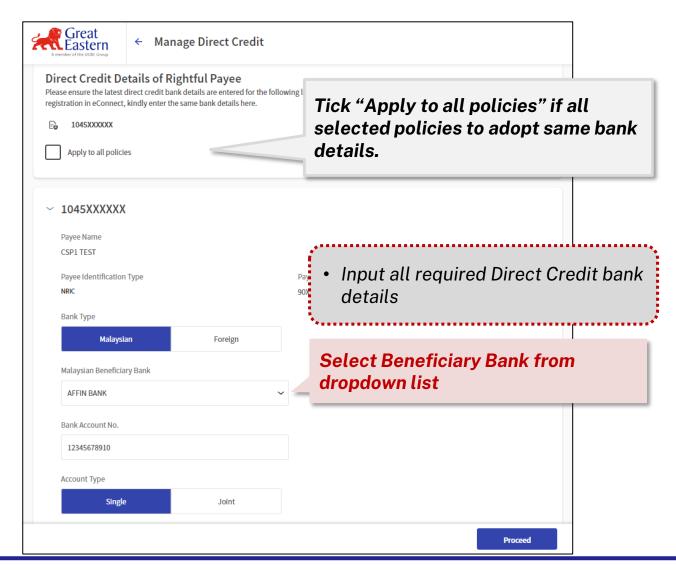


If "Hospitalisation Income Benefit" selected, ONLY "Hospitalisation or Daycare" Bill Type will be displayed

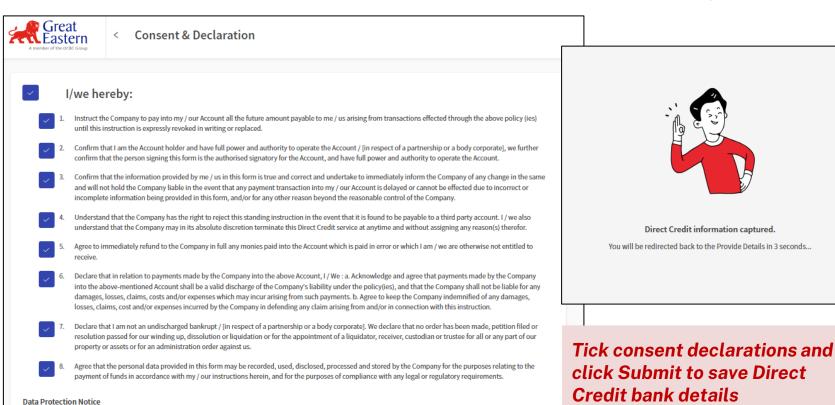
If "Hospitalisation and Surgical Benefit" selected or both Claim Benefits selected, all 6 Bill Types will be displayed for selection

#### Input Direct Credit Details (for Malaysian Bank)





#### Input Direct Credit Details - Direct Credit Consent & Declaration (for Malaysian Bank)



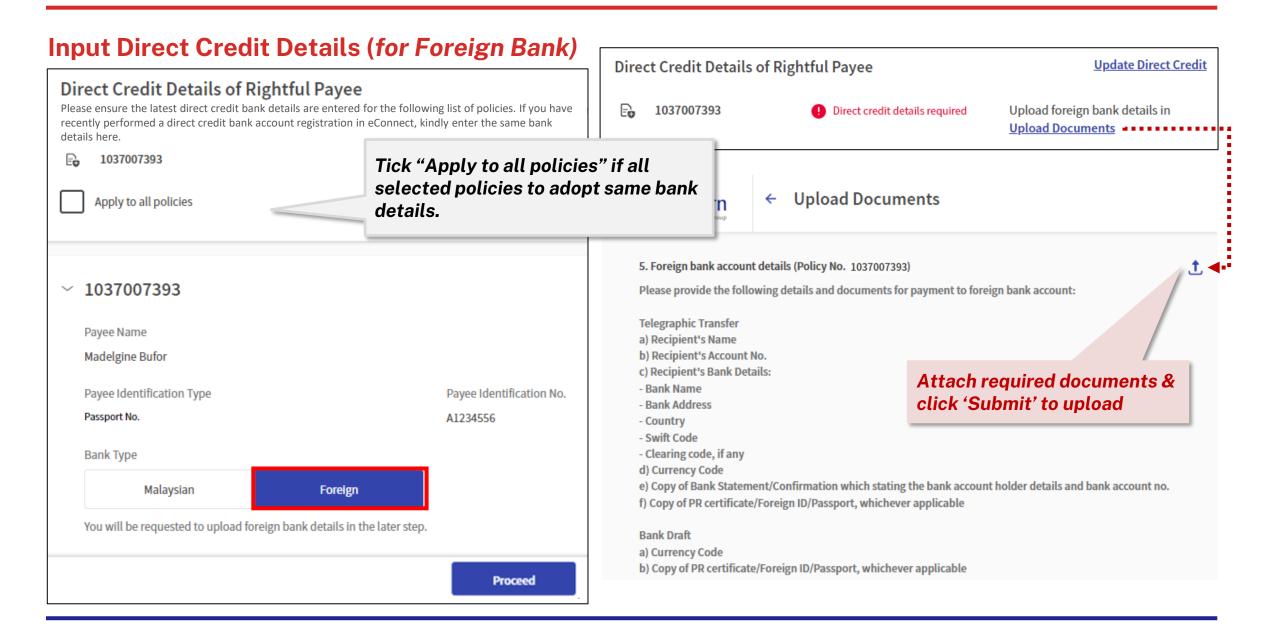
Subm

For Internal Use & Training Purposes

For information on how we process your personal data and your rights over your personal data, kindly refer to our Personal Data Protection Notice posted at

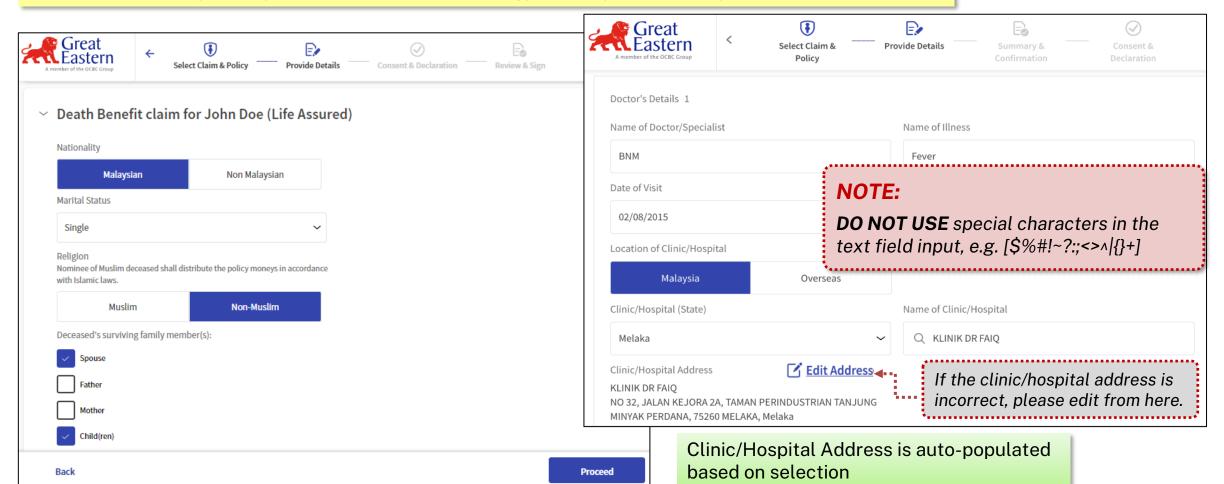
If you have any inquiry or complaint (such as limiting the processing of certain information, including the withdrawal of consent to receive marketing information), you may contact our Customer Service Careline at 1300-1300 88 or Privacy Officer at +603 4813 3796, or write to the Company.

greateasternlife.com.

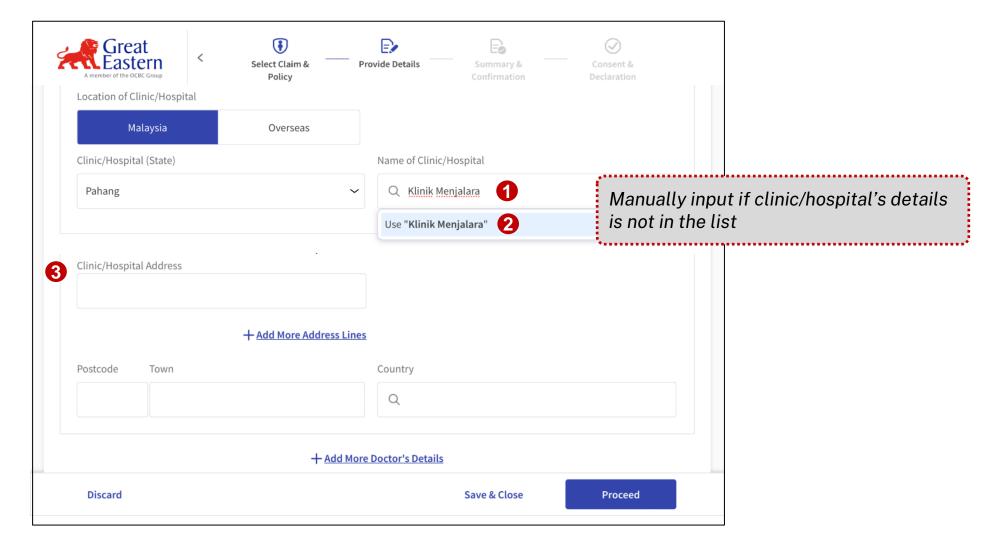


#### Input Claims Information – Life Assured's & Claim details

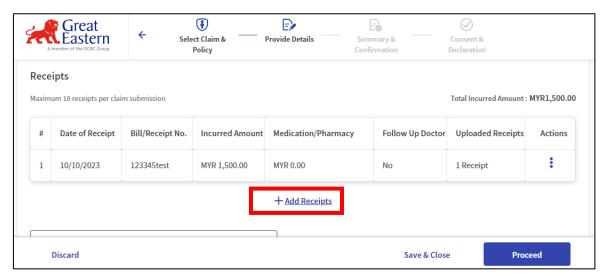
Note: below some examples of input details screen, different claim types will require different input details



#### Input Claims Information - Clinic/hospital's details



#### Add Receipts (Medical Claim Only)





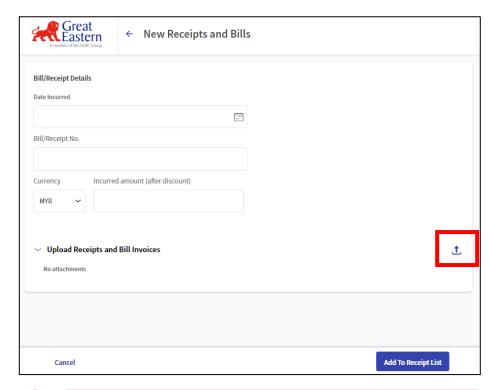
Documents not required to be a Certified True Copy

Original invoices/receipts (with total incurred amount above RM1000) to be submitted to Head Office/Branches for further processing.



For Inpatient/DayCare Surgery/Hospitalisation Income Benefit claim, **ONLY ONE (1) receipt** can be added

For Pre and Post / Follow Up & Outpatients claims, up to 10 receipts can be added



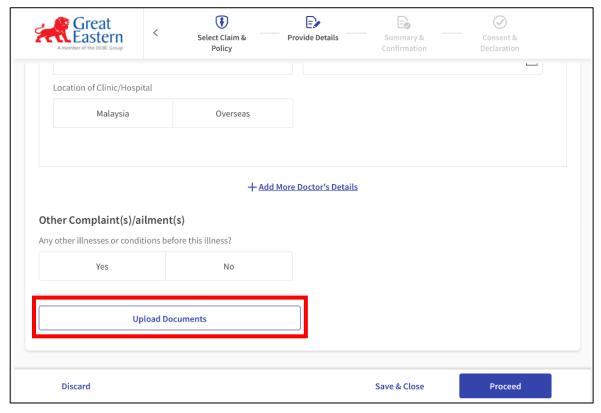


Accepted File Formats: PDF, PNG, JPEG

Ensure file size per document is ≤6MB

Attach up to 10 files at one time.

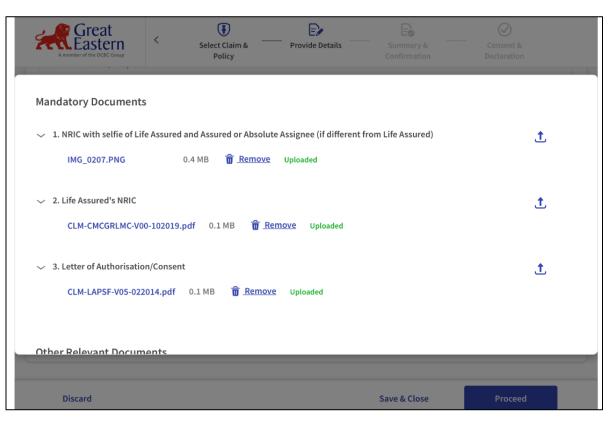
#### **Upload Claims Documents**





Documents not required to be a Certified True Copy

Upload any Foreign bank payment instruction here



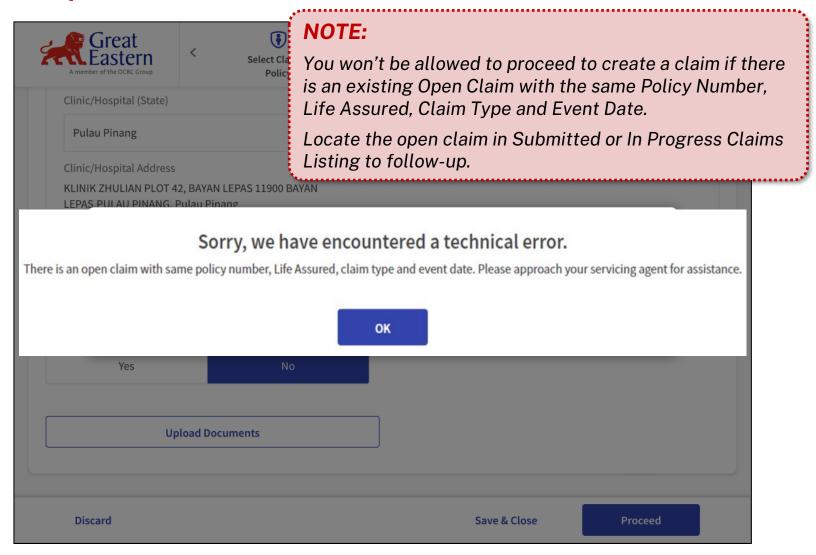


Accepted File Formats: PDF, PNG, JPEG

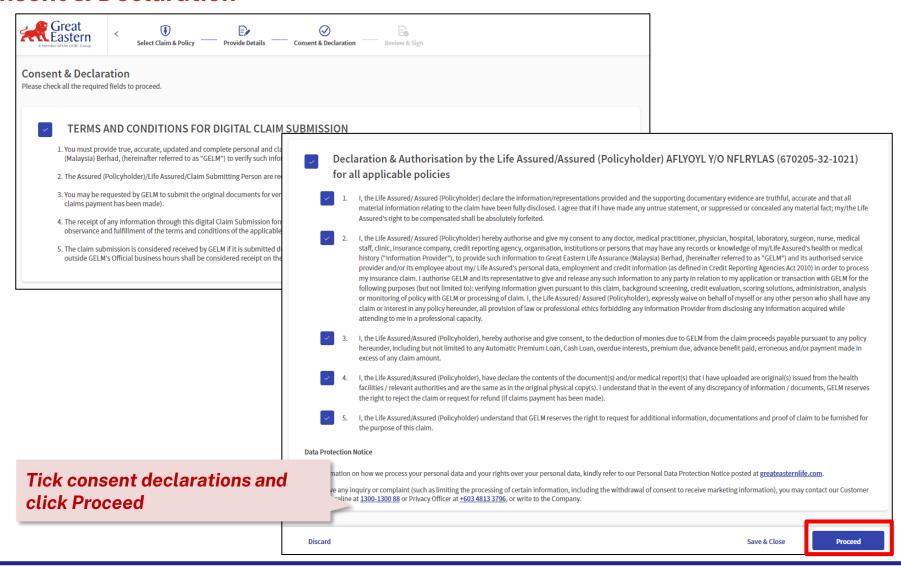
Ensure file size per document is ≤6MB

Attach up to 10 files at one time.

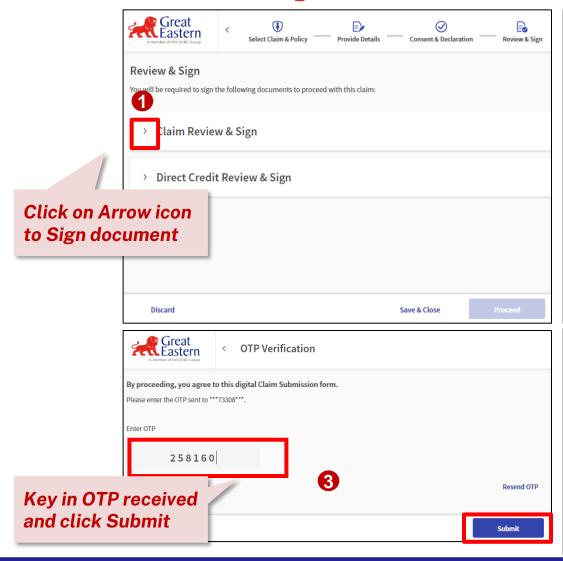
#### **Duplicate Alert for Open Claim**

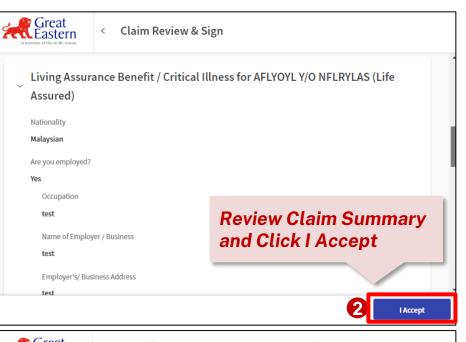


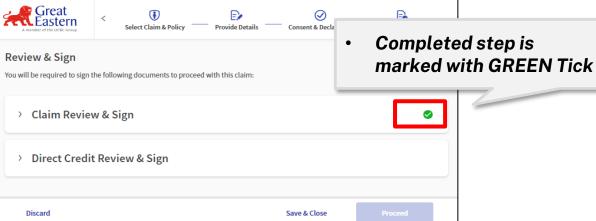
#### **Provide Consent & Declaration**

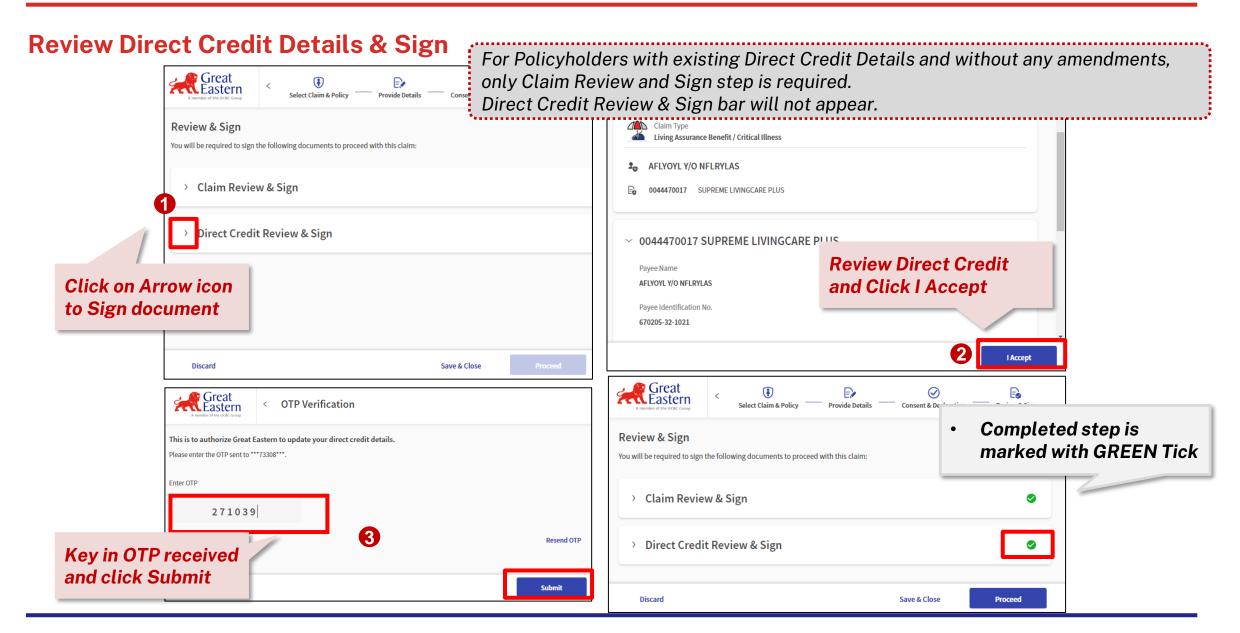


#### **Review Claim Details & Sign**

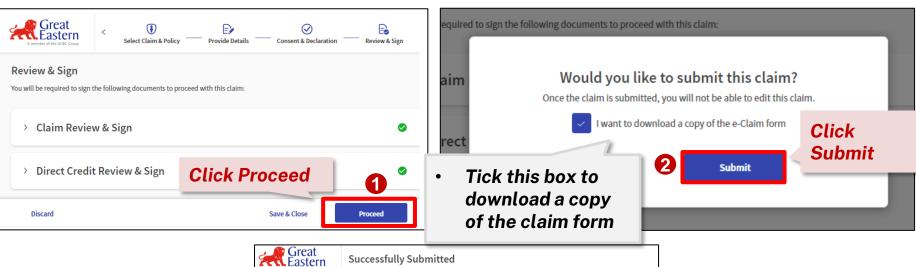


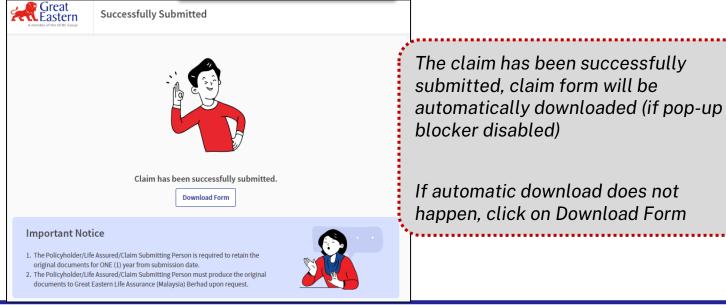






#### **Submit Claim for processing**





#### **Important Notice**

#### **Important Notice**

Original Receipt(s) and Original Itemised Bill(s) with total incurred amount of RM1,000 and above MUST be submitted immediately to the nearest Great Eastern Branch Offices / Head Office.

As for other documents (other than Original Receipts & Itemised Bills), please retain the original documents for ONE (1) year from submission date.

You must produce the original documents to Great Eastern Life Assurance (Malaysia) Berhad upon request.

#### **Important Notice**

<u>Please retain the original documents for ONE (1) year from submission date.</u>

You must produce the original documents to Great Eastern Life Assurance (Malaysia) Berhad upon request.

#### **Important Notice**

Should total claims submitted exceed RM1,000, original Document (E.g. Bills/receipts) and eClaimant Statement MUST be submitted to the nearest Great Eastern Branch Offices/ Head Office.

All original Document are to be retained for <u>SEVEN (7)</u> years from claims submission date.

All original Document are required upon request by Great Eastern Life Assurance (Malaysia) Berhad.

ACCIDENT RIDER
GMBS HB

DEATH
LIVING ASSURANCE BENEFIT
TOTAL PERMANENT DISABILITY
GREAT LADY RIDER
MOTHER OR CHILD ILLNESS

**MEDICAL** 

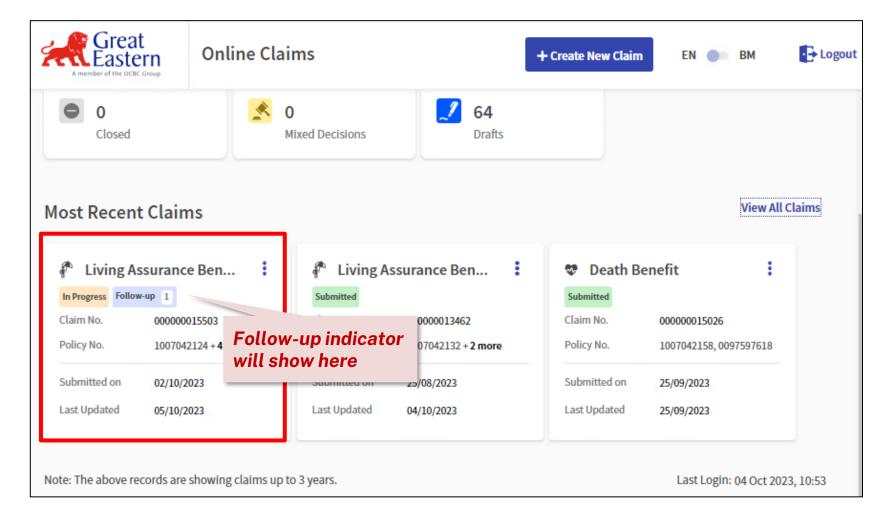
# Policyholder's journey to submit Follow-up Documents



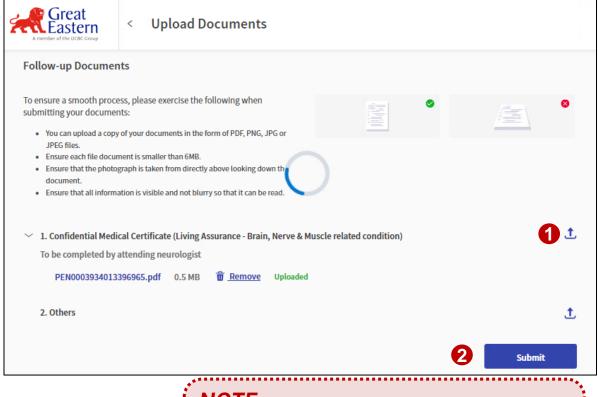
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#### **Locate Follow-Up Claim from Claim Dashboard**

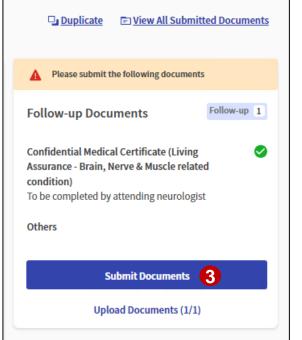


#### **Submit Follow-up Document**

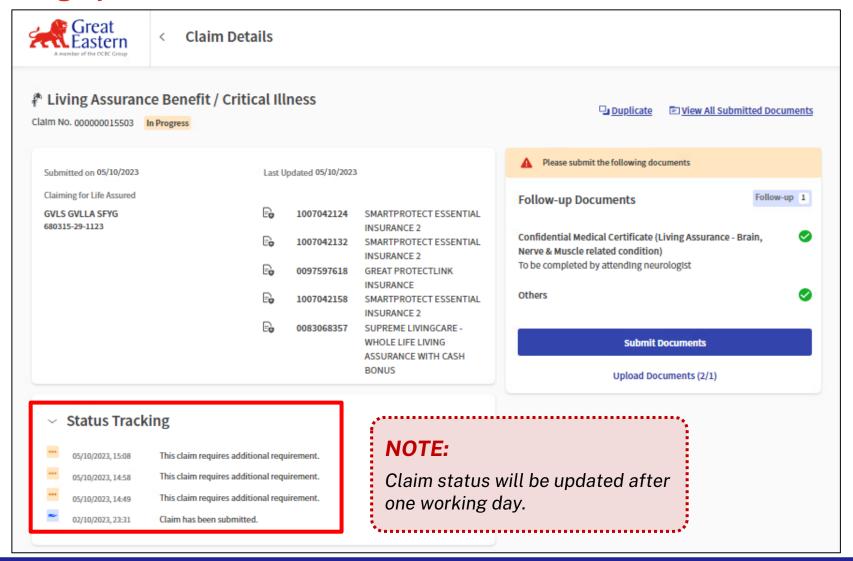


#### **NOTE:**

- . Partial upload of document is **allowed**
- Remaining documents can be uploaded later on once available
- 3. Click Submit Documents to complete the submission to Company



#### **Status Tracking Update**

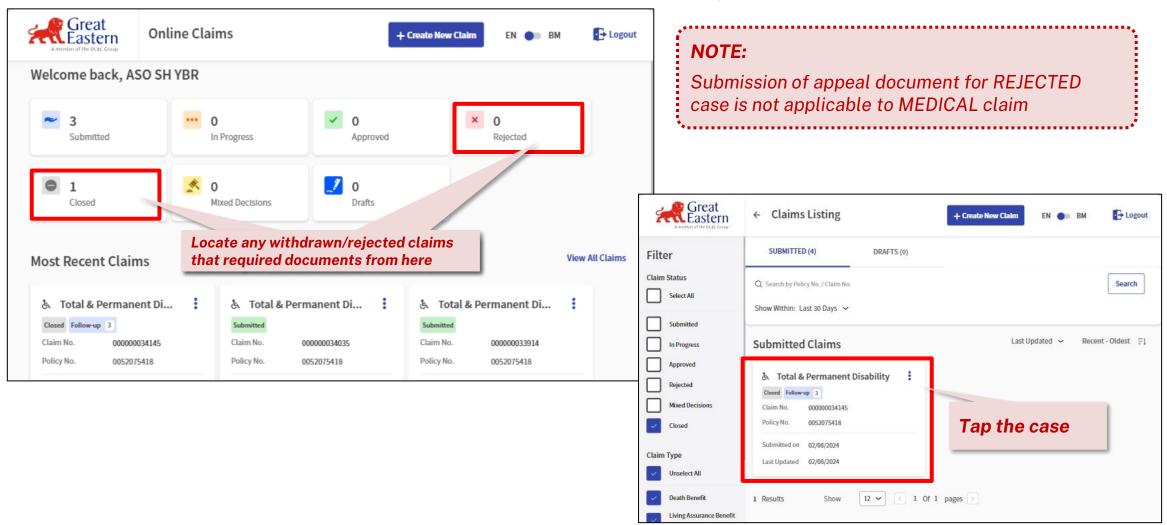


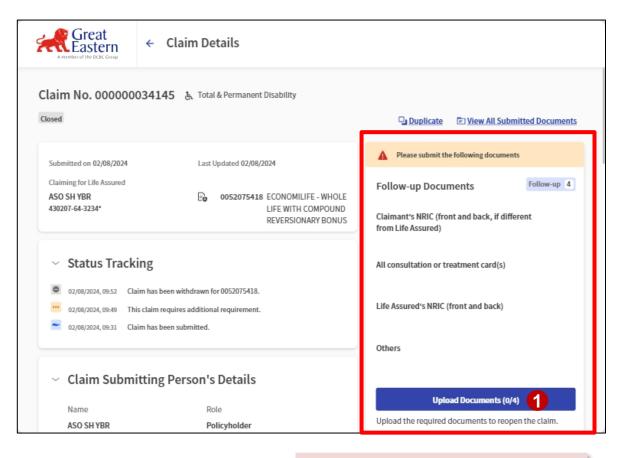
# Policyholder's journey to reopen Withdrawn/Rejected Claim



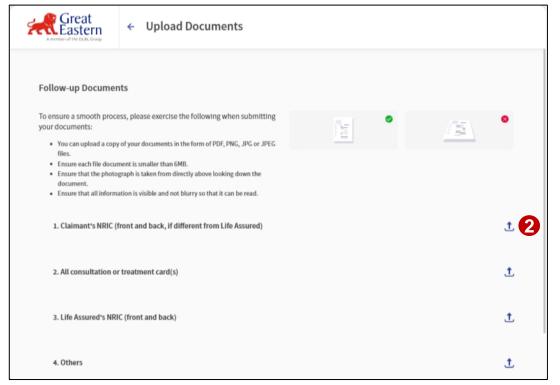
Click Home button to go back to Main Menu

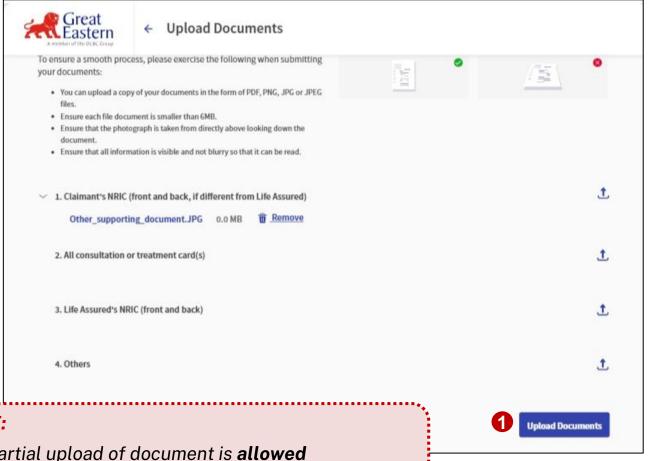


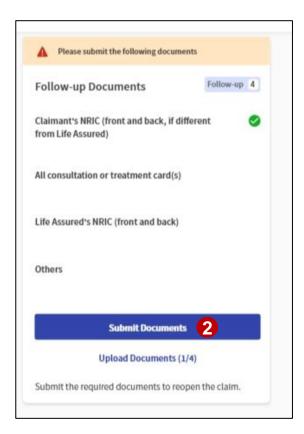




Click Upload Documents to upload and submit documents

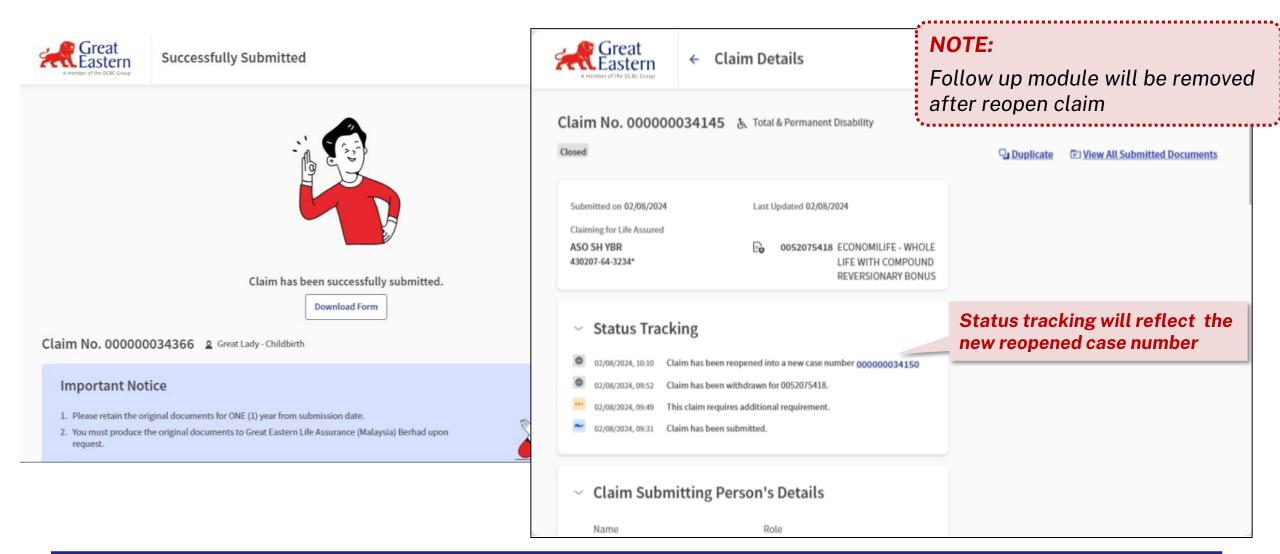


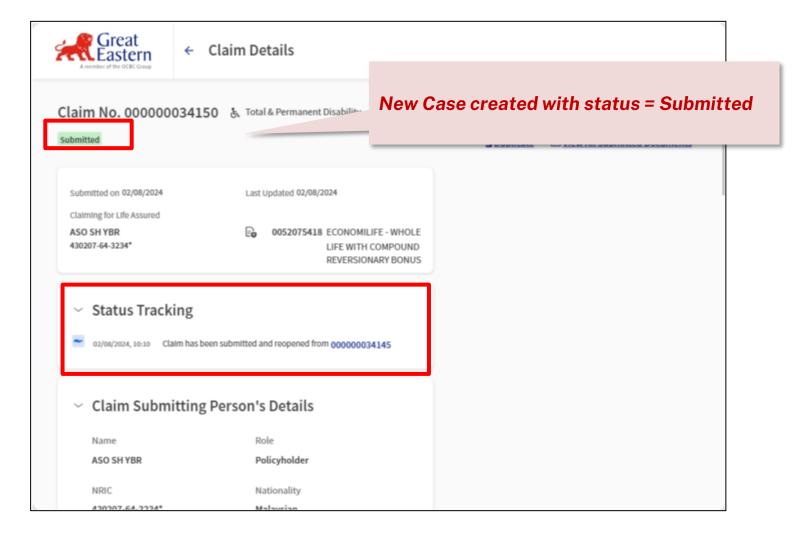




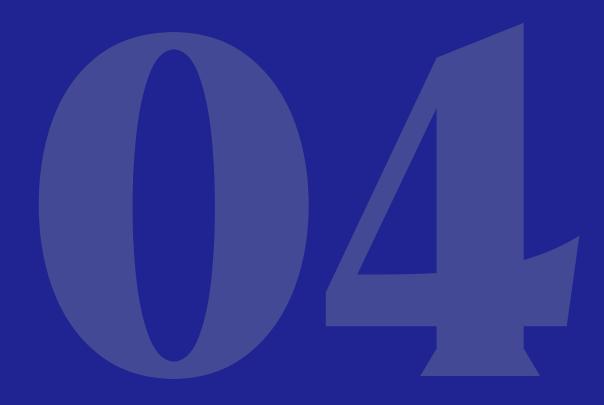
#### **NOTE:**

- Partial upload of document is allowed
- Remaining documents will not available later once submit documents
- Click Submit Documents to complete submission to Company





### Frequently Asked Questions



Click Home button to go back to Main Menu



#### **Frequently Asked Questions**

Question	Answer
Can nominee submit death claim using Life Assured's eConnect access?	No. eConnect / eClaims is accessible by Policyholder only.
How can a nominee (non-eConnect user) submit a death claim?	A nominee may submit the claim through:- a) the Policyholder's servicing agent using GreatPlanner eClaim. b) Great Eastern Corporate Website > Make a Claim
Will servicing agent receive any notification upon claim submission by Policyholder?	Yes. An SMS or Push notification will be sent to servicing agent upon claim processing.
Is there a limitation on the total size of uploaded documents, aside from the 6MB file size limit for individual document files?	No size limitation.
How to upload follow up requirement documents if the case has been withdrawn / closed file due to deferment not met	Policyholder may upload and submit the follow up documents from withdrawn case / case that has been closed file, which will reopen a new case for tracking.
Is the claim documents required to be a Certified True Copy for eClaims submission?	Not required. However, the Claim Submitting Person is required to retain the original documents for at least one year (for Life e-Claims) or seven years (for Medical e-Claims) after the claim submission.
Is the direct credit account registration meant for claim transaction only?	No, the update applies to all future amounts payable for transactions related to the policy.
Is signature required for eClaims submission.?	No signature required for eClaims submissions via eConnect by Policyholder. However, signature is required if submission is performed via Corporate Website e-Claims link
Is foreign mobile number accepted for eClaims?	Yes
Will other policies be processed together since eClaims is only applicable to certain inforce policies?	Yes, we will process any other eligible policies together. Please upload the Direct Credit Facility Form for other policies to ease the claim processing.

## Thank you

